

Bendigo Mining
Limited
ABN 61 005 674 073

Corporate Details:

ASX Code: BDG

Issued capital:

495.4M ord. shares
2.5M unlisted options
2.1M unlisted perf. rights

Substantial Shareholders:

St Barbara 49.5M (10%)
STRS Ohio 32.1M (6.5%)
Orbis Funds 31.5M (6.4%)

Site Office:

66 Ham St
Kangaroo Flat
Victoria 3555
Australia

Tel: +61 (0)3 5447 1834
Fax: +61 (0)3 5447 1835

Directors:

Non-Executive Chairman:
Peter McCarthy
Managing Director:
Rod Hanson
Non-Executive Directors:
Ronnie Beevor
Richard Guy OAM
David Ransom

For further details:

Tim Churcher
Chief Financial Officer
Bendigo Mining Limited
Tel: +61 (0)3 5447 1834

Email: tchurcher@
bendigomining.com.au

Website:
www.bendigomining.com.au



Rod Hanson
Managing Director & CEO
30 April 2008

Key Points

- Underground development intersects Gill reef as planned
- Several reefs upgraded by drilling
- Trial gold production on track for September quarter
- New phase of regional exploration to commence

Summary

Rod Hanson, Managing Director & CEO comment: "The initial access into Gill reef, the first new reef on the Garden Gully line, was successfully completed on schedule during the quarter. The Gill reef looks impressive and backed by assays from face sampling we are confident that this is a high grade continuous reef. Activity is currently focussed on infill drilling prior to the commencement of trial gold production in the September quarter of this year.

"In addition to Gill reef, we are receiving some encouraging exploration results from several reefs that we left unmined in 2006. We are either finding more tonnage, more predictable mineralisation, improved economics due to the higher gold price, or a combination of all three, which gives us confidence that we can include them for trial mining.

"Our exploration effort is also broadening to a field-wide approach. Whilst we have undertaken intensive work around the Kangaroo Flat mine, the field as a whole is virtually untouched by modern exploration.

"It's a very exciting time being on the verge of new production and about to begin testing some excellent targets across the goldfield. To support the restart of trial production, we have commenced the recruitment of an additional 30 employees for our underground mine and to operate the process plant. Following this recruitment, our workforce will total about 110 people.

"We remain fully funded to support the move to trial production and to maintain our intensive exploration effort."

Exploration & Development

- Gill reef intersected as planned. Face sampling returns assays up to 0.8 metres at 699 g/t gold from the east leg of the reef.
- Ongoing infill drilling of Gill reef continues to confirm excellent continuity.
- Preparation underway for trial production to commence in the September quarter.
- Further exploration of the Dale, Dean and Upper McDermott reefs has increased their potential to supply ore for trial production.
- Drilling has potentially doubled the defined length of the Upper McDermott reef to over 800 metres.
- Regional exploration planned to commence late next quarter.

Corporate

- Cash in bank at 31 March 2008 was \$53.0 million (\$58.1 million last quarter). The rate of expenditure continues to be less than forecast.
- Commenced review of external opportunities.

BUSINESS STRATEGY

Bendigo is Australia’s second largest goldfield having produced some 22 million ounces of gold, to an average depth of 750 metres.

Bendigo Mining Limited is exploring for gold mineralisation beneath and along from historic mines on the richest lines of mineralisation within the goldfield. The key lines are Garden Gully and New Chum as they accounted for some 70% of the recorded historic production. The better parts of each line are targeted using historic gold production as a guide, as well as the presence of known productive rock units. Multiple targets across the goldfield have been identified.

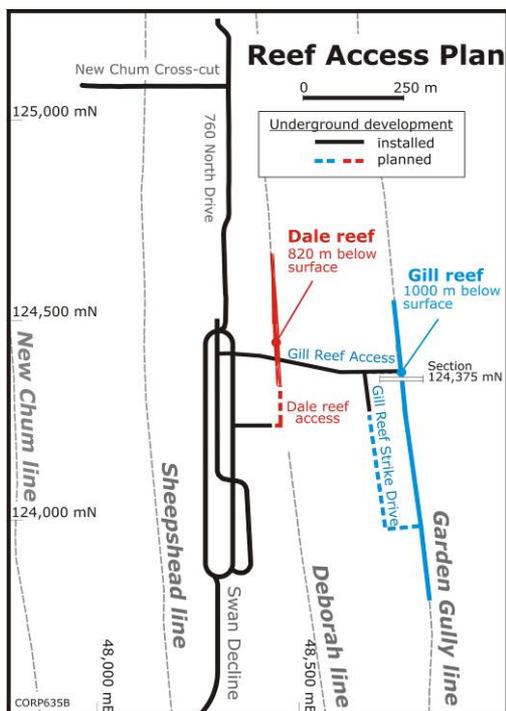
Exploration drilling is conducted from underground locations within the Company’s modern mine, which has been developed down to a depth of 1000 metres and over a length of three and a half kilometres. A 600,000 t/y process plant, mining equipment and infrastructure are in place to capitalise on exploration success.

UNDERGROUND DEVELOPMENT

There were no lost time injuries and one medically treated injury during the quarter. The year to date LTIFR of 15 and medically referred injury frequency rate of 25 remain above our objectives, but have improved significantly compared to last quarter.

Despite a tight labour market, the recruitment of an additional 30 employees for the underground mine and the process plant is proceeding smoothly. Following this recruitment, the workforce will total about 110 people.

Underground mine lateral development of 494 metres (531 metres in the December 2007 quarter) was completed as planned. The Gill reef access



development (see Reef Access Plan diagram), including 23 metres of on-reef development, was completed during the quarter along with 103 metres of the 400 metre Gill reef parallel strike drive.

Gill reef

i) Sampling

As announced to the ASX on 13 March 2008, underground mine development has accessed the Gill reef and the mineralisation observed in the exposed faces is as predicted in both style and dimensions.

Geological mapping has identified a high percentage of laminated quartz, sulphides and some visible gold, providing confidence that the reef grade is in line with expectations at around 10 – 15 g/t gold (see Face Photo on next page). With mining dilution applied, the grade delivered to the processing plant is likely to average around 8 – 12 g/t gold.

Gold assays from face sampling support the visual grade estimates. The table below provides a collation of face samples from seven development faces in Gill reef:

Sample number	Length (m)	Gold assay* (g/t)	Domain
<i>Composite of Gill reef channel samples</i>			
<i>Seven faces from 124,354 mN to 124,379 mN</i>			
UG18324	1.4	3.21	West Leg
UG18296	1.0	1.94	West Leg
UG18290	1.0	3.18	West Leg
UG18291	1.0	0.43	West Leg
UG18276	1.5	2.83	West Leg
UG18302	1.1	0.88	West Leg
UG18303	1.2	0.77	West Leg
UG18308	1.2	3.02	West Leg
UG18309	1.2	1.23	West Leg
UG18330	1.2	0.86	West Leg
UG18331	1.0	2.94	West Leg
UG18322	1.0	0.13	Spurs
UG18323	0.7	0.09	Spurs
UG18294	1.0	0.24	Spurs
UG18295	1.0	0.23	Spurs
UG18288	1.0	0.05	Spurs
UG18289	1.0	0.01	Spurs
UG18277	2.0	0.04	Spurs
UG18304	0.9	0.02	Spurs
UG18305	1.0	0.69	Spurs
UG18310	0.8	0.02	Spurs
UG18332	1.0	0.24	Spurs
UG18320	1.0	10.9	East Leg
UG18321	1.0	0.16	East Leg
UG18293	1.0	2.55	East Leg
UG18287	1.0	1.32	East Leg
UG18278	1.5	44.7	East Leg
UG18306	1.5	0.89	East Leg
UG18311	0.8	699.4	East Leg
UG18312	1.5	4.81	East Leg
UG18333	1.3	12.1	East Leg

*gold assay by conventional fire assay

The data confirm the following points about Bendigo mineralisation:

- Assays of small samples (such as face samples) rarely provide accurate estimates of the grade of the surrounding reef. As an example, the sample grading 699 g/t gold is not regarded as representative of the true grade of the surrounding reef. However, the assay in combination with the

visual estimation technique does give confidence in the high grade nature of this part of the reef. This is also true for the lower grade samples, which are also not deemed to be representative of the true grade of the surrounding reef, but when used in combination with the visual estimates provide confidence in the high grade nature of the reef.

- Saddle and neck reefs, such as Gill reef, will be characterised by high grade outer margins (shown as west and east legs in the above table) with a lower grade central zone (shown as spurs in the above table).

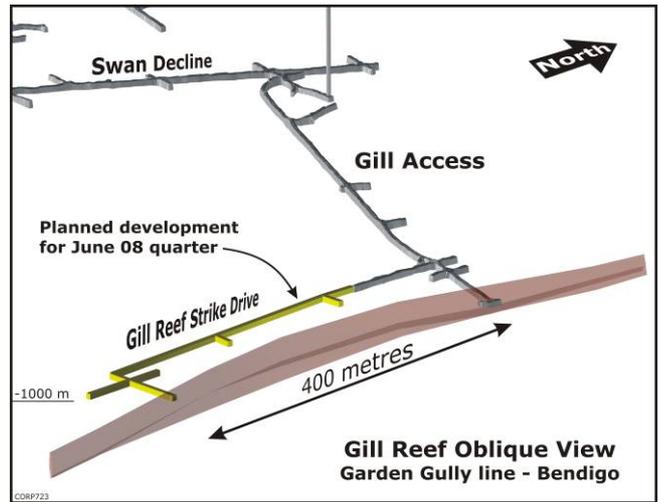
Mine development is focussed on the completion of a 400 metre long parallel strike drive (see diagram opposite). This drive will enable detailed infill drilling to be undertaken ahead of mining and provide a southern entry to the reef. Once the strike drive is complete, trial mining is planned to commence late in the June quarter, with processing and trial gold production to commence shortly thereafter.

ii) Infill drilling

The existing access development towards the northern end of Gill reef is being utilised as a platform for infill drilling. This drilling continues to confirm reef geometry and grades.

Gill reef has been defined over a length of 720 metres (see Garden Gully Long Projection on page 6) and is 20 to 30 metres high, 3 to 9 metres wide and estimated to have a reef grade of 10 - 15 g/t gold.

An additional infill section (124,120 mN) between SP27 and SP2 was completed during the quarter which confirmed the continuity of mineralisation between these two 200 metre-spaced sections.



Further drill testing of the reef from the parallel strike drive is being completed on 15 metre spaced sections, prior to trial mining.

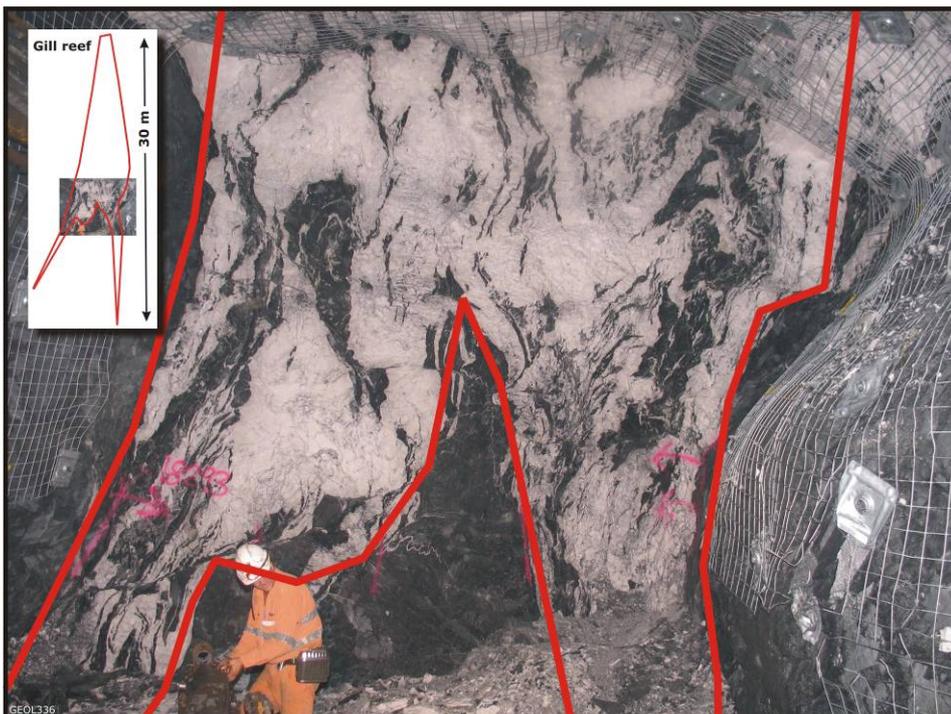
Final assays for most of the recent intercepts are yet to be received, however, the visual estimates are tabulated below:

Hole number	Length (m)	Est. true width (m)	Grade range estimate (g/t gold) ¹	Gold assay (g/t) ²	Quartz %
<i>Gill reef: 124,370 mN (Gill Access)</i>					
FDD0895	3.2	3.0	6 – 10	Pending	85
FDD0864	5.2	5.1	2 – 6	0.88	100
FDD0878	5.5	5.4	> 15	Pending	80
FDD0884	0.5	0.5	> 15	Pending	95
	0.5	0.5	> 15	Pending	95
<i>Gill reef: 124,120 mN (between SP27 & SP2)</i>					
NBD214W1	8.6	7.0	6 – 10	Pending	80
NBD214	3.7	3.2	> 15	Pending	95
NBD214W2	3.6	3.1	6 – 10	Pending	95
	3.2	2.9	6 – 10	Pending	80

Note: Items in bold reflect new data this quarter.

¹ The geological grade range estimate is based on a visual ranking of the key geological textures and minerals in the drill core: such as quartz percent, quartz textures, presence of free gold and sulphides. The use of this ranking, in combination with assays, provides an estimation of the likely gold grade range of the intercept. The visual characteristics have a far greater influence on the grade range estimate than assay data.

² Screen fire assay. The large gold particle size of mineralisation at Bendigo, termed the nugget effect, means that a single drill intersection cannot accurately represent the grade of the entire reef, as drill core will tend to miss the coarse pieces of gold. Consequently, assays will usually under-estimate the grade of the reef. However, if a nugget is intersected by drilling, the assay may over-estimate the grade of the reef.



Gill Reef Face Photo - 124,375 mN (looking south) 0 2 m

EXPLORATION

A total of 12,176 metres of drilling was completed using four drill rigs to test the Garden Gully, New Chum and Deborah lines. Exploration is focussed on searching for new reefs across the field and expanding the potential of previously identified reefs (e.g. Dale, Dean and Upper McDermott reefs).

Garden Gully

i) Grenfell East reef

The Grenfell East reef was discovered in the June quarter 2007. The reef is a significant zone of quartz spur mineralisation on the eastern limb of the Garden Gully anticline below Gill reef. It was outlined on only one section and estimated to be 40 – 60 metres high, 10 – 15 metres wide with a grade of around 2 – 6 g/t gold.

Further testing during the quarter on a section to the south returned a significant width of quartz veining in drill hole NBD214W4 (see table below) on the east limb of the Garden Gully anticline. The reef is now defined over a length of 260 metres and remains open to the north.

Hole number	Length (m)	Est. true width (m)	Grade range estimate (g/t gold) ¹	Gold assay (g/t) ²	Quartz %
<i>Grenfell East reef: 124,120 mN (520SP3)</i>					
NBD214W4	16.3	6.0	2 – 6	Pending	50

Note: Items in bold reflect new data this quarter.
¹ & ² Refer to footnotes on previous table.

Additional testing of this reef is planned to occur from the Gill reef strike drive.

New Chum

Exploration of the New Chum line is focused on seeking extensions of previously mined high grade reefs at the south end of the line.

Drilling recommenced late in the quarter targeting the prospective rock units from about 400 metres to 800 metres below surface. Previous drilling, on the one section tested to date, located several strong laminated quartz veins which can be good indicators for reef formation, however, drill testing this quarter has not located an economic reef.

In addition, drilling has commenced 220 metres further south, initially testing for extensions of the small high grade neck reef discovered in the Big Blue Shale unit in mid 2007. Previous intersections in this reef included 3.6 metres at >15 g/t gold (assay of 78.2 g/t gold).

Deborah

i) Dale reef

Dale reef is a small saddle reef which was discovered in 2005 within the Railway Shale rock unit on the Deborah line. Recent drilling has extended the length and improved our understanding of Dale. It appears

to have a similar style to the McDermott reef, which was successfully mined during 2006/07.

Drilling to test for a southerly extension, on section 124,370 mN (see table below), was successful and increased the defined length of the reef by 150 metres. Visual results are tabulated below:

Hole number	Length (m)	Est. true width (m)	Grade range estimate (g/t gold) ¹	Gold assay (g/t) ²	Quartz %
<i>Dale reef: 124,370 mN (786 – Oblique)</i>					
NBD218W1	1.0	0.8	2 – 6	Pending	90
NBD218W2	3.4	3.2	> 15	Pending	75
<i>Dale reef: 124,540 mN (ND2 – Oblique)</i>					
FDD0885	8.8	7.5	6 – 10	Pending	80
FDD0886	1.9	1.5	2 – 6	Pending	85
<i>Dale reef: 124,570 mN (ND2 – Oblique)</i>					
FDD0887	1.2	1.0	> 15	Pending	85
FDD0888	3.6	3.2	> 15	Pending	85

Note: Items in bold reflect new data this quarter.
¹ & ² Refer to footnotes on previous table.

Drilling on two sections, 124,540 mN and 124,570 mN (see table above), located between two previously drilled sections, successfully confirmed the continuity of the shape and grade of Dale reef, thereby increasing confidence in the mine planning for reef extraction.

Dale reef has been drilled on 7 sections over a length of 270 metres and is estimated to be 5 -10 metres high, 5 - 10 metres wide with a grade of 6 – 10 g/t gold. The reef is planned to be a supplementary source of feed during the trial mining campaign.

ii) Dean reef

Dean reef is located in the Big Blue Shale unit on the Deborah anticline, above and north of the previously mined Shywolup reef. The reef is saddle style with legs offset by faulting. Recent drill testing (see table below) has confirmed the extension of the reef to the north of the previously defined position. Further work is planned to confirm Dean reef as a supplementary source of ore.

Hole number	Length (m)	Est. true width (m)	Grade range estimate (g/t gold) ¹	Gold assay (g/t) ²	Quartz %
<i>Dean reef: 123,490 mN (D3 SP)</i>					
FDD0892	2.6	2.2	6 – 10	Pending	85
	2.8	2.5	6 – 10	Pending	85
FDD0893	0.8	0.5	10 – 15	Pending	95
FDD0894	2.4	2.1	6 – 10	Pending	80

Note: Items in bold reflect new data this quarter.
¹ & ² Refer to footnotes on previous table.

iii) Upper McDermott reef

Upper McDermott reef is located in the Railway Shale unit on the Deborah line, approximately 40 metres above the previously mined McDermott reef. Upper McDermott was initially discovered in 2005 and was defined as a 330 metres long zone of parallel spur veining, ranging from 2 – 5 metres wide and 10 – 20 metres high.

Recent drilling from the South Exploration Drive (122,830 mN as shown in the table below), targeting

the Garden Gully line, passed through the Deborah line and intersected a high grade reef which is interpreted to be the southern extension of the Upper McDermott reef.

Hole number	Length (m)	Est. true width (m)	Grade range estimate (g/t gold) ¹	Gold assay (g/t) ²	Quartz %
<i>Upper McDermott reef: 122,830 mN (SPSE08)</i>					
NBD222	7.7	4.0	> 15	Pending	50

Note: Items in bold reflect new data this quarter.
¹ & ² Refer to footnotes on previous table.

This drilling has potentially extended the reef to a length of some 830 metres. The increased potential size of the reef and increased gold price makes this a viable target.

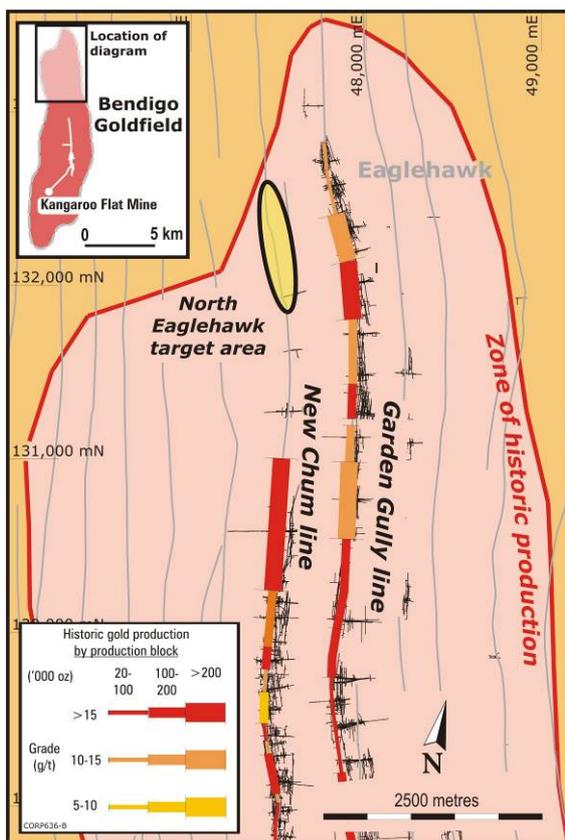
Drill intersections obtained prior to 2007 will be re-estimated using the current visual grade estimation method and the need for further drill-testing will be assessed.

Regional

i) North Eaglehawk target

The objective of the North Eaglehawk target area is to locate mineralisation at less than 500 metres depth at the northern end of the goldfield along the New Chum line and parallel to a section of the Garden Gully line which hosted some 400,000 ounces of gold mineralisation (see diagram below).

The proposed 1500 metre diamond drill program will commence from the surface near the New Chum line. The preparation of regulatory and environmental work plans for the program is in progress with drilling planned to commence late in the June quarter.



North Eaglehawk target area

ii) Western Anticlines target

The Nell Gwynne and the Napoleon lines are located immediately west of the New Chum line. Research into the two lines has shown that the rocks beneath the shallow historic workings have been poorly explored and at the southern end of the goldfield are available for drill testing from the upper section of the Company's Swan Decline. Planning of a drill program and preparation of underground drill sites are underway.

The Company carried out exploration work on the southern end of the Nell Gwynne line during the 1990's. This work is under review with the potential for orebodies at depths between 250 metres and 500 metres being assessed. The testing of the southern end of the Nell Gwynne line for mineralisation at these depths will require surface drilling. The necessary approvals from the relevant authorities are being sought.

CORPORATE

Cash in bank at 31 March 2008 was \$53.0 million (\$58.1 million as at 31 December 2007). The \$5.1 million reduction in cash during the March quarter is a 20% improvement on budget. The improvement reflects the ongoing effort to reduce working capital and minimise expenditure whilst achieving key development targets.

On 21 February 2008, the Company released its interim financial results to 31 December 2007. The loss for the six month period was \$11.2 million which related to the expensing of all exploration and mine costs in accordance with the current exploration phase of the business and with accounting standards under A-IFRS.

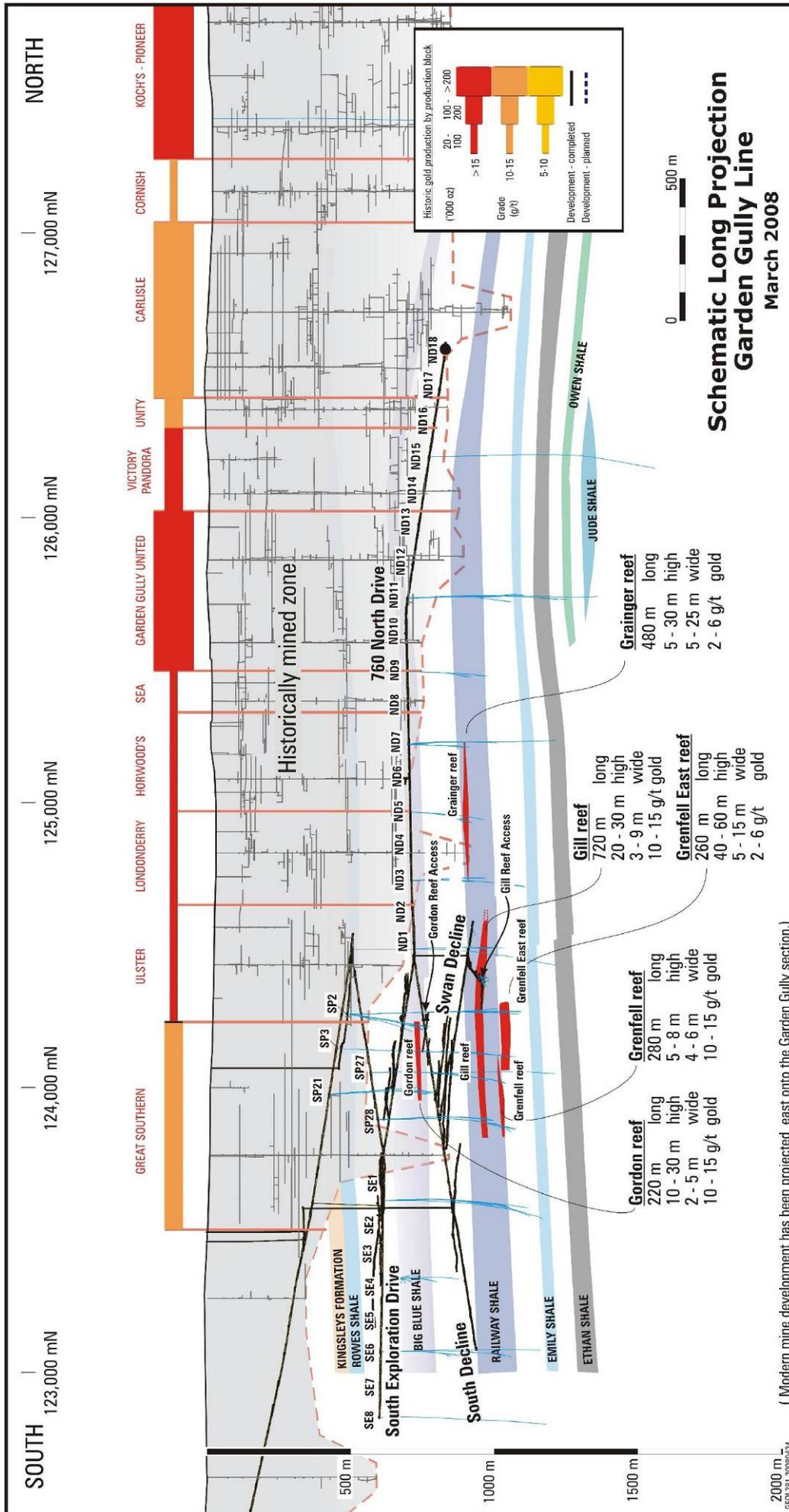
The Company has commenced looking beyond Bendigo at opportunities to expand and grow the business. The Company is seeking select opportunities where it can leverage its 10 years of underground mining and exploration experience.

Competent Person's Statement

The information in this public report that relates to Exploration Results and Mineral Resources is based on, and accurately reflects, information compiled by Richard Buerger. Richard Buerger is a Member of The Australasian Institute of Mining and Metallurgy. He is a full time employee of the Company and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Buerger consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Logging, Sampling and Assaying Techniques

Each intercept is logged by lithology and mineralisation, with samples generally selected according to mineralisation style. The minimum sample length is 0.5 metres, with a maximum of 1.4 metres. The typical size of drill core is NQ2, with half-core samples dispatched for analysis. Full-core samples are typically used with smaller diameter core. Reef intersections are routinely analysed by screen fire assay with the reported intersection assay grade being a length-weighted average of all the samples in the intersection.



**Schematic Long Projection
Garden Gully Line
March 2008**

Grainger reef
480 m long
5 - 30 m high
5 - 25 m wide
2 - 6 g/t gold

Gill reef
720 m long
20 - 30 m high
3 - 9 m wide
10 - 15 g/t gold

Grenfell East reef
260 m long
40 - 60 m high
5 - 15 m wide
2 - 6 g/t gold

Grenfell reef
280 m long
5 - 8 m high
4 - 6 m wide
10 - 15 g/t gold

Gordon reef
220 m long
10 - 30 m high
2 - 5 m wide
10 - 15 g/t gold

(Modern mine development has been projected east onto the Garden Gully section.)

Appendix 5B

Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001.

Name of entity

Bendigo Mining Limited

ABN

61 005 674 073

Quarter ended ("current quarter")

31 Mar 2008

Consolidated statement of cash flows

	Current quarter \$A'000	Year to date (9 months) \$A'000
Cash flows related to operating activities		
1.1 Receipts from product sales and related debtors		
1.2 Payments for		
(a) exploration and evaluation	(2,358)	(6,715)
(b) development	(3,958)	(16,617)
(c) production		
(d) administration	(519)	(1,835)
1.3 Dividends received		
1.4 Interest and other items of a similar nature received	1,430	5,708
1.5 Interest and other costs of finance paid		
1.6 Income taxes paid		
1.7 Other (provide details if material)		
Net Operating Cash Flows	(5,405)	(19,459)
Cash flows related to investing activities		
1.8 Payment for purchases of:		
(a)prospects		
(b)equity investments		
(c) other fixed assets		(131)
1.9 Proceeds from sale of:		
(a)prospects		
(b)equity investments		
(c)other fixed assets	267	795
1.10 Loans to other entities		
1.11 Loans repaid by other entities		
1.12 Other (provide details if material)		
Net investing cash flows	267	664
1.13 Total operating and investing cash flows (carried forward)	(5,138)	(18,795)

+ See chapter 19 for defined terms.

Appendix 5B
Mining exploration entity quarterly report

1.13	Total operating and investing cash flows (brought forward)	(5,138)	(18,795)
Cash flows related to financing activities			
1.14	Proceeds from issues of shares, options, etc.	-	-
1.15	Proceeds from sale of forfeited shares		
1.16	Proceeds from borrowings		
1.17	Repayment of borrowings		
1.18	Dividends paid		
1.19	Other (provide details if material)		
	Net financing cash flows	-	-
Net increase (decrease) in cash held			
1.20	Cash at beginning of quarter/year to date	58,121	71,778
1.21	Exchange rate adjustments to item 1.20		
1.22	Cash at end of quarter	52,983	52,983

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	214
1.24	Aggregate amount of loans to the parties included in item 1.10	

1.25 Explanation necessary for an understanding of the transactions

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

+ See chapter 19 for defined terms.

Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities		
3.2 Credit standby arrangements		

Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	2,500
4.2 Development	4,000
Total	6,500

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	183	85
5.2 Deposits at call	2,585	2,667
5.3 Bank overdraft	-	-
5.4 Other – Floating rate notes, Bonds, Commercial Papers, Bank Bills & Term Deposits	50,215	55,369
Total: cash at end of quarter (item 1.22)	52,983	58,121

Changes in interests in mining tenements

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements relinquished, reduced or lapsed	-	-	-
6.2	Interests in mining tenements acquired or increased	-	-	-

+ See chapter 19 for defined terms.

Appendix 5B
Mining exploration entity quarterly report

Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1 Preference securities <i>(description)</i>				
7.2 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions				
7.3 +Ordinary securities	495,433,780	495,433,780		
7.4 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs				
7.5 +Convertible debt securities <i>(description)</i>				
7.6 Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted				
7.7 Options & Performance Rights <i>(description and conversion factor)</i>	<i>Options – convert into one fully paid share</i> 2,099,666 401,998 <i>Performance Rights – convert to one fully paid share subject to performance hurdles</i> 2,101,577	Unlisted Unlisted Unlisted	<i>Exercise price</i> 1.26 2.81 Nil	<i>Expiry date</i> 25 July 2011 27 April 2012 2 April 2012
7.8 Issued during quarter				
7.9 Exercised during quarter	-			
7.10 Expired during quarter	<i>Options</i> 78,334 105,334	Unlisted Unlisted	<i>Exercise price</i> 1.26 2.81	<i>Expiry date</i> 25 July 2011 27 April 2012
7.11 Debentures <i>(totals only)</i>				

+ See chapter 19 for defined terms.

7.12	Unsecured notes (<i>totals only</i>)		
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Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act [or other standards acceptable to ASX](#) (see note 4).
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here: Date: 30th April 2008.....
(Company secretary)

Print name: Tim Churcher

Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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+ See chapter 19 for defined terms.